

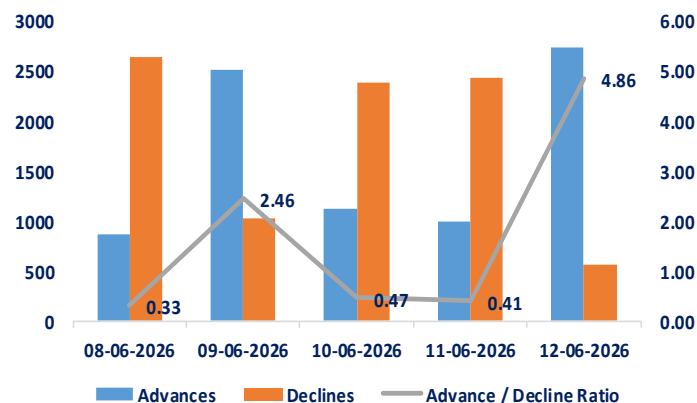
Date	Nifty	Sensex	Gold \$*	Silver \$*
05-06-2026	23,366.70	74,243.34	4,464.81	72.81
12-06-2026	23,622.90	75,527.95	4,211.97	67.10
Weekly Price % Change	1.10%	1.73%	-5.66%	-7.84%

* Prices as of 4:20 PM - 12th June 2026

Volume Shockers (12/06/2026)

NSE Symbol	Volume	LTP	% Change
JINDWORLD	23880635	30.08	8.99
AIIL	19070660	521.00	13.27
ROTO	17740779	64.58	11.04
CLSEL	15949642	294.00	10.90
HINDWAREAP	10879469	255.61	20.00
MANALIPETC	9295357	65.20	10.10
EXXARO	8239025	7.68	20.00
CAPILLARY	5664651	511.00	2.71
MONIFTY500	4623240	23.18	2.43
LAXMIDENTL	2059231	226.00	5.84

Weekly Advances/Declines



Top Gainers/Losers

NIFTY

Company Name	Close(12-06-2026)	Close(05-06-2026)	% Gains	Company Name	Close(12-06-2026)	Close(05-06-2026)	% Loss
KOTAKBANK	404.00	376.95	7.18%	WIPRO	180.23	198.05	-9.00%
ICICIBANK	1340.00	1261.00	6.26%	INFY	1118.50	1199.00	-6.71%
AXISBANK	1353.00	1273.30	6.26%	ONGC	246.95	264.30	-6.56%
INDIGO	4705.00	4473.60	5.17%	HINDALCO	1021.80	1092.00	-6.43%
SBIN	1016.40	977.00	4.03%	COALINDIA	444.75	472.05	-5.78%

NIFTY Mid-Cap

Company Name	Close(12-06-2026)	Close(05-06-2026)	% Gains	Company Name	Close(12-06-2026)	Close(05-06-2026)	% Loss
IDFCFIRSTB	77	72.4	6.4%	OIL	419.2	483.4	-13.3%
AUBANK	1017.8	969	5.0%	COFORGE	1370	1431.1	-4.3%
ASHOKLEY	152.2	145.41	4.7%	UPL	610.7	637	-4.1%
BSE	4048	3881	4.3%	PERSISTENT	4822	5023	-4.0%
NYKAA	272.9	262	4.2%	LAURUSLABS	1391.8	1445.5	-3.7%

NIFTY Small-Cap

Company Name	Close(12-06-2026)	Close(05-06-2026)	% Gains	Company Name	Close(12-06-2026)	Close(05-06-2026)	% Loss
AEGISLOG	943.00	768.50	22.7%	RPOWER	26.59	28.71	-7.4%
CUB	201.65	183.64	9.8%	CESC	168.40	179.30	-6.1%
ASTERDM	820.00	755.85	8.5%	AMBER	7,459.50	7,880.00	-5.3%
CHOLAHLDNG	1,535.00	1,445.00	6.2%	KFINTECH	827.50	867.00	-4.6%
SYNGENE	456.35	434.00	5.1%	CROMPTON	255.90	268.00	-4.5%

NIFTY Sectoral Indices

Sectoral Indices	Close(12-06-2026)	Close(05-06-2026)	% Gains	Sectoral Indices	Close(12-06-2026)	Close(05-06-2026)	% Loss
NIFTY PRIVATE BANK	27,649.70	26,299.25	5.13%	NIFTY IT	27,795.75	29,010.30	-4.19%
NIFTY PSU BANK	8,528.75	8,259.05	3.27%	NIFTY MIDSMALL IT & TELECOM	9,273.35	9,556.85	-2.97%
NIFTY FINANCIAL SERVICES 25/50	28,093.35	27,327.85	2.80%	NIFTY METAL	12,854.50	13,221.65	-2.78%
NIFTY MIDSMALL FINANCIAL SERVICES	21,749.50	21,389.75	1.68%	NIFTY CONSUMER DURABLES	34,982.85	35,464.55	-1.36%
NIFTY FMCG	48,827.60	48,302.45	1.09%	NIFTY MEDIA	1,487.60	1,502.45	-0.99%

Weekly Pivot Table

Sr.no	Indices	Close(12-06-2026)	R2	R1	PP	S1	S2
1	NIFTY50	23,622.90	24,021.33	23,733.73	23,446.13	23,158.53	22,870.93
2	NIFTY NEXT 50	70,007.20	71,255.13	70,356.06	69,456.98	68,557.91	67,658.83
3	NIFTY BANK	56,814.80	58,865.53	57,353.63	55,841.73	54,329.83	52,817.93
4	NIFTY FINANCIAL SERVICES	25,943.35	26,774.22	26,160.42	25,546.62	24,932.82	24,319.02
5	NIFTY MIDCAP SELECT	14,245.60	14,534.63	14,324.76	14,114.88	13,905.01	13,695.13
6	SENSEX	75,527.95	77,107.38	75,962.84	74,818.30	73,673.76	72,529.22

Major Events of the Week

- **India Current Account:** India recorded a current account surplus of \$7.1 billion in Q4FY26, contrasting with the market expectations of a deficit. Goods deficits were expected to have grown sharply in the period as higher energy costs were set to inflate imports into the Indian economy. The goods account recorded a deficit of \$83.4 billion, widening sharply from the gap of \$59.3 billion.
- **USA Trade Deficit:** The US trade deficit narrowed to \$55.9 billion in April 2026, beating market expectations. Exports rose to a record \$327.1 billion, driven by higher sales of capital goods, industrial supplies, and consumer goods. Service exports fell \$0.4 billion, weighed down by declines in travel, transport, and maintenance services. Imports increased 2.0%, solely due to purchases of capital goods.
- **China Inflation:** China's annual inflation remained stable at 1.2% in May 2026, slightly below market expectations. Higher transport costs driven by elevated energy prices and supply-chain disruptions offset continued declines in food prices, particularly pork and fresh fruits.
- **USA's inflation:** The annual inflation rate in the US rose to 4.2% in May 2026, marking its highest level since April 2023. Energy costs jumped 23.5%, due to the energy shock triggered by the conflict with Iran. Gasoline prices and Fuel Oil also soared 40.5%, 58.9%. respectively.
- **UK GDP:** The UK economy contracted by 0.1% MoM in April 2026 as the impact of the West Asia conflict weighed on activity. Services output fell 0.2%, led by declines in administrative services and retail trade, while production remained flat as gains in manufacturing and mining were offset by weakness in utilities and water-related activities.
- **India's retail inflation:** CPI rose to 3.9% in May 2026 from 3.5% in April, marking a 16-month high, driven mainly by higher food prices amid rising energy and fertilizer costs linked to the Middle East conflict. However, inflation remained below the RBI's 4% target and slightly lower than market expectations of 4%, while consumer prices increased 0.8% month-on-month

Weekly Global Economic Calendar

Weekly Global Economic Calendar

(15th June 2026 to 19th June 2026)

MON JUNE 15

-  **INDIA** : 12:00 PM; WPI Food Index/Fuel/Inflation/Manufacturing YoY MAY
04:00 PM; Unemployment Rate MAY
-  **US** : 06:00 PM; NY Empire State Manufacturing Index JUN
06:45 PM; Industrial/Manufacturing Production MAY

TUE JUNE 16

-  **INDIA** : 10:30 PM; Balance of Trade MAY
10:30 PM; Exports/Imports MAY
10:30 PM; Passenger Vehicles Sales YoY MAY
-  **JAPAN** : 08:30 AM; BoJ Interest Rate Decision
-  **CHINA** : 07:30 AM; Industrial Production YoY MAY
07:30 AM; Retail Sales YoY MAY
-  **US** : 05:45 PM; ADP Employment Change Weekly
06:00 PM; Building Permits Prel MAY
06:00 PM; Housing Starts MAY
06:00 PM; Export/Import Prices MAY

WED JUNE 17

-  **JAPAN** : 05:20 AM; Balance of Trade MAY
-  **US** : 02:00 AM; API Crude Oil Stock Change JUN/12
06:00 PM; Retail Sales MAY
08:00 PM; EIA Crude Oil/Gasoline Stocks Change JUN/12
11:30 PM; Fed Interest Rate Decision
-  **UK** : 11:30 AM; Core Inflation/Inflation Rate MAY
11:30 AM; PPI Input/Output MAY

THU JUNE 18

-  **US** : 06:00 PM; Initial Jobless Claims JUN/13
-  **UK** : 11:30 AM; Unemployment Rate APR
04:30 PM; BoE Interest Rate Decision

FRI JUNE 19

-  **INDIA** : 05:00 PM; Foreign Exchange Reserves JUN/12
-  **JAPAN** : 05:00 AM; Inflation Rate MAY
-  **UK** : 04:31 AM; Gfk Consumer Confidence JUN
11:30 AM; Retail Sales MAY

Timings in IST Disclaimer: The above mentioned data/ information have ensured the high quality and accuracy of the content of the SSL Global Economic Calendar. Users may carry out due diligence before using any data/information herein, Stockholding Services Ltd (SSL) will not be responsible for any discrepancies/disputes arising out of such use.